



# White Rose Finance

Fast Competitive Finance Solutions

## BRIDGING FINANCE - PROJECT FACT FIND

Please complete this fact find electronically if possible and email to: [enquiries@whiterosefinance.com](mailto:enquiries@whiterosefinance.com)

<b>This section for internal use.</b>	
AFC / Professional Associate:	E-mail:
	Date:

### 1. Loan Details

Amount of Loan Required	£		
Term Requested	Months		
Loan Purpose	Purchase	Refinance	
	Development	2 <sup>nd</sup> Charge	
Interest Payments to be	Serviced	Rolled-Up	Retained
Date Funds required by			
Security for loan	Residential (Regulated)		Residential (Non-regulated)
	Commercial		Land

### 2. Borrower Information (Applicant 1 / Applicant 2)

Title (1)		Forename (1)		Surname (1)	
Title (2)		Forename (2)		Surname (2)	
Date of Birth (1)		Date of Birth (2)			
Company Name (Reg. No)					
Home Telephone Number		Mobile Number			

### 3. Domestic residence

Residential Address			
Postcode			
Time at Present Address			
If less than 3 years - Previous			
Address required.			
Value of Residential Property	£		
Outstanding Mortgage	£	Monthly Payment	£
Are there any Arrears?	£	Lender	

### (Applicant 2)

Residential Address			
Postcode			
Time at Present Address			

White Rose Finance Group Ltd  
 Unit 11, Ousegate Business Centre  
 Ousegate  
 SELBY, YO8 4NN



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**4. Employment Details (Applicant 1)**

Name of employer			
Address of Employer			
Position Held		Net Salary	£
Time in Position			

**(Applicant 2)**

Name of employer			
Address of Employer			
Position Held		Net Salary	£
Time in Position			

**5. Self-Employed / Company Applicants**

Name of Business			
Full Business Address			
		Postcode	
Telephone Number			
Length Established			
Gross Income (last year)		Net Profit	

**6. Credit History**

Has a mortgage ever been refused on the security property?	Yes	No
Has a judgement for debt ever been recorded against the borrower?	Yes	No
(Applicant 2)	Yes	No
Have you ever been declared bankrupt or subject to an IVA?	Yes	No
(Applicant 2)	Yes	No
Are you currently in arrears on any loan?	Yes	No
(Applicant 2)	Yes	No

**7. Solicitors Details**

Name of Firm			
Full Business Address			
		Postcode	
Contact Name			
Telephone Number		Email	

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**8. Property to be Used as Security**

Full Address of Security				Postcode	
Title Number (If known)					
Security Description					
Advised Value					
Recent Valuation Report?	Yes	No	Open Market Value	£	
<b>If Already Owned with Charges Against Security</b>					
Name of Lender (1 <sup>st</sup> )					
Amount Outstanding				Payments	£
Payment Up to Date?	Yes	No	Arrears	£	
Name of Lender (2nd)					
Amount Outstanding				Payments	£
Payment Up to Date?	Yes	No	Arrears	£	
<b>If Property is to be Purchased</b>					
Purchase Price	£	Deposit Paid/To Pay		£	
If different to advised value please explain?					
Source of balance of funds.					
Vendors Name.					
Is the property being purchased a new build?				Yes	No
Do any of the applicants or their family intend to reside in security?				Yes	No
If the loan is to complete a development is there a breakdown of costs?				Yes	No

**9. Repayment Method for the Bridging Loan**

<b>If Property is to be Sold</b>					
Is the security being marketed already?				Yes	No
Marketed by whom?					
<b>If Property is to be Refinanced</b>					
Is there a refinance offer already in place				Yes	No
With which lender?					
Gross Developed Value?					
Advised Rental Yield?					
Are there sufficient funds to cover a six-month loan period?				Yes	No

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