



# White Rose Finance

Fast Competitive Finance Solutions

## EQUITY RELEASE LOAN - PROJECT FACT FIND

Please complete this fact find electronically if possible and email to: [enquiries@whiterosefinance.com](mailto:enquiries@whiterosefinance.com)

<b>This section for internal use.</b>	
AFC / Professional Associate:	E-mail:
	Date:

### 1. Applicant Details

	First Applicant		Second Applicant	
Title	M	F	M	F
Surname				
First Name(s)				
Previous Name(s)				
Nationality				
Date of Birth (dd/mm/yy)				
Marital Status				
Applicant Relationship				
Dependents	No.	Ages.	No.	Ages.
Current Address				
Postcode				
Telephone Number				
Mobile Number				
Date moved in to current address				
If at Current Address Less than Three Years Previous Address				
Anticipated Changes to Circumstances – If yes Please Specify				

White Rose Finance Group Ltd  
 Unit 11, Ousegate Business Centre  
 Ousegate  
 SELBY, YO8 4NN



Tel: 0845 838 1954 Fax: 01757 700963  
 e-mail [enquiries@whiterosefinance.com](mailto:enquiries@whiterosefinance.com) Web: [www.whiterosefinance.com](http://www.whiterosefinance.com)  
 Consumer Credit Licence: 570063 Data Protection: Z 9035227



## EQUITY RELEASE LOAN - PROJECT FACT FIND

Please complete this fact find electronically if possible and email to: [enquiries@whiterosefinance.com](mailto:enquiries@whiterosefinance.com)

2. Loan Required	
<b>Loan Amount</b>	£
<b>Loan Purpose</b>	
<b>Required Term</b>	

3. Current Residential Mortgage		
<b>Property Value</b>		
<b>Current Lender</b>		
<b>Mortgage Outstanding</b>		
<b>Term Remaining</b>	Years	
<b>Monthly Payment</b>	£	
<b>Capital Outstanding</b>		
<b>Repayment Method</b>	Interest Only	Cap/Interest
<b>Interest Rate Type</b>	Variable	Capped
	Fixed	Discounted
	Flexible	Other

4. If the Loan is to be Secured on an Investment Property					
<b>Advised Value</b>	£				
<b>Existing Mortgage</b>	£				
<b>Address</b>				Postcode	
<b>Property Type</b>	House	Maisonette	Holiday Let	HMO	
	Bungalow	Flat	New Build	Other	
<b>Is the Property Tenanted</b>	Yes		No		
<b>Advised Rental Yield</b>					Per Month

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