



White Rose Finance

Fast Competitive Finance Solutions

EQUITY RELEASE LOAN - PROJECT FACT FIND

Please complete this fact find electronically if possible and email to: enquiries@whiterosefinance.com

This section for internal use.	
AFC / Professional Associate:	E-mail:
	Date:

1. Applicant Details

	First Applicant		Second Applicant	
Title	M	F	M	F
Surname				
First Name(s)				
Previous Name(s)				
Nationality				
Date of Birth (dd/mm/yy)				
Marital Status				
Applicant Relationship				
Dependents	No.	Ages.	No.	Ages.
Current Address				
Postcode				
Telephone Number				
Mobile Number				
Date moved in to current address				
If at Current Address Less than Three Years Previous Address				
Anticipated Changes to Circumstances – If yes Please Specify				

White Rose Finance Group Ltd
 Unit 11, Ousegate Business Centre
 Ousegate
 SELBY, YO8 4NN



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 e-mail enquiries@whiterosefinance.com Web: www.whiterosefinance.com
 Consumer Credit Licence: 570063 Data Protection: Z 9035227



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2. Loan Required	
Loan Amount	£
Loan Purpose	
Required Term	

3. Current Residential Mortgage		
Property Value		
Current Lender		
Mortgage Outstanding		
Term Remaining	Years	
Monthly Payment	£	
Capital Outstanding		
Repayment Method	Interest Only	Cap/Interest
Interest Rate Type	Variable	Capped
	Fixed	Discounted
	Flexible	Other

4. If the Loan is to be Secured on an Investment Property					
Advised Value	£				
Existing Mortgage	£				
Address				Postcode	
Property Type	House	Maisonette	Holiday Let	HMO	
	Bungalow	Flat	New Build	Other	
Is the Property Tenanted	Yes		No		
Advised Rental Yield					Per Month

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