



# White Rose Finance

Fast Competitive Finance Solutions

## MORTGAGE GAP - PROJECT FACT FIND

Please complete this fact find electronically if possible and email to: [enquiries@whiterosefinance.com](mailto:enquiries@whiterosefinance.com)

<b>This section for internal use.</b>	
AFC / Professional Associate:	E-mail:
	Date:

### 1. Mortgage Gap Loan

<b>Loan Required</b>	£		
<b>Address of Property to be Purchased</b>			
<b>Purchase Price</b>	£		
<b>Mortgage Arranged With Whom</b>	<b>Yes</b>	<b>No</b>	
		<b>Amount</b>	£

### 2. Applicant Details

	<b>First Applicant</b>		<b>Second Applicant</b>	
<b>Title</b>	M	F	M	F
<b>Surname</b>				
<b>First Name(s)</b>				
<b>Previous Name(s)</b>				
<b>Nationality</b>				
<b>Date of Birth (dd/mm/yy)</b>				
<b>Marital Status</b>				
<b>Applicant Relationship</b>				
<b>Dependents</b>	No.	Ages.	No.	Ages.
<b>Current Address</b>				
<b>Postcode</b>				
<b>Telephone Number</b>				
<b>Mobile Number</b>				
<b>Date moved in to current address</b>				
<b>If at Current Address Less than Three Years Previous Address</b>				
<b>Anticipated Changes to Circumstances – If yes Please Specify</b>				

White Rose Finance Group Ltd  
 Unit 11, Ousegate Business Centre  
 Ousegate  
 SELBY, YO8 4NN



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 Consumer Credit Licence: 570063 Data Protection: Z 9035227



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**3. Income Details**

	First Applicant		Second Applicant	
<b>Occupation</b>				
<b>Employment Status</b>	Employed	Self-Employed	Employed	Self-Employed
	Director % Shareholding		Director % Shareholding	
	Pensioner		Pensioner	
<b>Salaried Employment Please complete the Following</b>				
<b>Is your job</b>	Full-Time	Part-Time	Full-Time	Part-time
<b>Employment Contract</b>	Permanent	Temporary	Permanent	Temporary
<b>Time in employment</b>	Years		Years	
<b>Employed Basic Income</b>	£		£	
<b>Guaranteed Additional (pa) -Overtime/Bonus etc.</b>	£		£	
<b>Regular Additional (pa) -Overtime/Bonus etc.</b>	£		£	
<b>Other Income (Please Specify)</b>	£		£	
<b>Employers Address</b>				
<b>Expected Retirement Age</b>				
<b>Self-Employed Please complete the Following</b>				
<b>Are Accounts Available</b>	Yes	No	Yes	No
<b>How many Years?</b>				
<b>Net Profit Last Year</b>	£		£	
<b>Previous Year</b>	£		£	
<b>The Year Before That</b>	£		£	
<b>Other Income (Please give amounts and details)</b>				

**4. Savings**

	First Applicant	Second Applicant
<b>Cash Deposits</b>		
<b>Investments</b>		







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6. Existing Residential Property	
Both Applicants	
Advised Value	
Current Lender	
Mortgage Outstanding	
Term Remaining	Years
Monthly Payment	£
Capital Outstanding	
Highest Arrears in last 36 months	
Is this Property Being Marketed?	
If so With Whom?	

7. Declaration	
Do not sign this declaration unless you are entirely satisfied. If you have any questions or are not satisfied with any aspect, please ask for assistance before signing this document or any other mortgage form.	
<b>I/We agree that this fact find is a true record of my/our circumstances. I/We accept that this fact find relates only to mortgages and is not a fact find for investment advice regulated under the Financial Services and Markets Act. I/We confirm that the personal and confidential information provided by me/us can be disclosed by the firm for the purpose of arranging a Gap loan on my/our behalf and that I/We have read the completed fact find before signing below.</b>	
First Applicant's Signature	Second Applicant's Signature
Date	Date

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Ousegate  
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