



White Rose Finance

Fast Competitive Finance Solutions

MORTGAGE GAP - PROJECT FACT FIND

Please complete this fact find electronically if possible and email to: enquiries@whiterosefinance.com

This section for internal use.	
AFC / Professional Associate:	E-mail:
	Date:

1. Mortgage Gap Loan

Loan Required	£		
Address of Property to be Purchased			
Purchase Price	£		
Mortgage Arranged With Whom	Yes	No	
	Amount	£	

2. Applicant Details

	First Applicant		Second Applicant	
Title	M	F	M	F
Surname				
First Name(s)				
Previous Name(s)				
Nationality				
Date of Birth (dd/mm/yy)				
Marital Status				
Applicant Relationship				
Dependents	No.	Ages.	No.	Ages.
Current Address				
Postcode				
Telephone Number				
Mobile Number				
Date moved in to current address				
If at Current Address Less than Three Years Previous Address				
Anticipated Changes to Circumstances – If yes Please Specify				

White Rose Finance Group Ltd
 Unit 11, Ousegate Business Centre
 Ousegate
 SELBY, YO8 4NN



Tel: 0845 838 1954 Fax: 01757 700963
 e-mail enquiries@whiterosefinance.com Web: www.whiterosefinance.com
 Consumer Credit Licence: 570063 Data Protection: Z 9035227



MORTGAGE GAP - PROJECT FACT FIND

Please complete this fact find electronically if possible and email to: enquiries@whiterosefinance.com

3. Income Details

	First Applicant		Second Applicant	
Occupation				
Employment Status	Employed	Self-Employed	Employed	Self-Employed
	Director % Shareholding		Director % Shareholding	
	Pensioner		Pensioner	
Salaried Employment Please complete the Following				
Is your job	Full-Time	Part-Time	Full-Time	Part-time
Employment Contract	Permanent	Temporary	Permanent	Temporary
Time in employment	Years		Years	
Employed Basic Income	£		£	
Guaranteed Additional (pa) -Overtime/Bonus etc.	£		£	
Regular Additional (pa) -Overtime/Bonus etc.	£		£	
Other Income (Please Specify)	£		£	
Employers Address				
Expected Retirement Age				
Self-Employed Please complete the Following				
Are Accounts Available	Yes	No	Yes	No
How many Years?				
Net Profit Last Year	£		£	
Previous Year	£		£	
The Year Before That	£		£	
Other Income (Please give amounts and details)				

4. Savings

	First Applicant	Second Applicant
Cash Deposits		
Investments		





MORTGAGE GAP - PROJECT FACT FIND

Please complete this fact find electronically if possible and email to: enquiries@whiterosefinance.com

6. Existing Residential Property	
Both Applicants	
Advised Value	
Current Lender	
Mortgage Outstanding	
Term Remaining	Years
Monthly Payment	£
Capital Outstanding	
Highest Arrears in last 36 months	
Is this Property Being Marketed?	
If so With Whom?	

7. Declaration	
Do not sign this declaration unless you are entirely satisfied. If you have any questions or are not satisfied with any aspect, please ask for assistance before signing this document or any other mortgage form.	
I/We agree that this fact find is a true record of my/our circumstances. I/We accept that this fact find relates only to mortgages and is not a fact find for investment advice regulated under the Financial Services and Markets Act. I/We confirm that the personal and confidential information provided by me/us can be disclosed by the firm for the purpose of arranging a Gap loan on my/our behalf and that I/We have read the completed fact find before signing below.	
First Applicant's Signature	Second Applicant's Signature
Date	Date

White Rose Finance Group Ltd
Unit 11, Ousegate Business Centre
Ousegate
SELBY, YO8 4NN

