



White Rose Finance

Fast Competitive Finance Solutions

UK PROPERTY DEVELOPMENT - PROJECT FACT FIND

Please complete this fact find electronically if possible and email to: enquiries@whiterosefinance.com

This section for internal use.	
AFC / Professional Associate:	E-mail:
	Date:

1. Applicant Details	
Project Title	
Name of Applicant (and Company Details if applicable)	
Address	
Postcode	
Telephone No	Fax No
Email Address	
Web URL Address	
Project Location / Security Address	

2. Company Details (If Applicable)			
Company Name			
Nature of Business			
Previous Business Address (If under 3 years at current)			
Type of Business	Sole Trader Partnership Limited Co. SIPP or SASS		
Registration Number			
Country of Registration			
Date of Incorporation			
Registered Address			
If trading concern please give indication of Performance			
	Turnover	Gross Profit	Net Profit
Year 1			
Year 2			
Year 3			

White Rose Finance Group Ltd
 Unit 11, Ousegate Business Centre
 Ousegate
 SELBY, YO8 4NN



Tel: 0845 838 1954 Fax: 01757 700963
 e-mail enquiries@whiterosefinance.com Web: www.whiterosefinance.com
 Consumer Credit Licence: 570063 Data Protection: Z 9035227



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6. Estimated Project Costs

Item	Description/Comments	Cost
Land/Site Purchase/Refinance		£
Project Build / Conversion / Refurbishment Costs		£
Professional Fees		£
Money already Expended		£
Total Project Costs		£
Gross Developed Value		£
Clients Own Funds Available		£

7. Project Construction Team

Will the development be at a fixed price?	Yes	No
Do you employ your own staff?	Yes	No
Has a contractor been identified?	Yes	No
Contractors Name		
Business Address		
	Postcode	

8. Planning Permission for the Project

Is Planning Permission	Approved	Outline
	Not Started	
Who is the Planning Authority		
Date PP Applied For?		
Date PP Approved or Expected?		

9. Project Site

Is the Site Purchased?	Yes	No
If not are contracts exchanged?	Yes	No
Has a deposit been paid	Yes	No
Is the Site	Land Only	Buildings to be Demolished
	Buildings to be Converted	Other
Size of existing Site	Square Feet	
Size of Proposed Development	Square Feet	
Proposed Start Date		
Anticipated Completion Date		

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10. Previous Project Experience (Please Detail or Enclose Development CV with Financials)

Blank area for providing previous project experience details.

11. Current Ongoing Project Details

Description	
Present Value	£
Build Costs to Complete	£
Present Lendings on Site	£
Projected GDV	£

Description	
Present Value	£
Build Costs to Complete	£
Present Lendings on Site	£
Projected GDV	£

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COMMERCIAL MORTGAGE - PROJECT FACT FIND

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12. Data Protection Statement

To the Lending Principals of **White Rose Finance Group Ltd**

In considering your application, the lending principal will search your record at credit reference agencies (“your records”). They will add to your records details of the search and your application and this will be seen by other organisations that make searches. Information held about you by the credit reference agencies may already be linked to records relating to one or more of your partners. For the purpose of this application you may be treated as financially linked and your application will be assessed with reference to any ‘associated’ records.

An association between joint applicants or between you and any named partner/spouse will be created at the credit reference agency. This will link your financial records, each of which will be taken into account in all future applications by either or both of you. If an association already exists then your application will be assessed with reference to these associated records. This situation will continue until one of you successfully files a disassociation at the credit reference agency.

It is important that you give us accurate information. The lending principal will check your details with fraud prevention agencies, and if you give us false or inaccurate information and they suspect fraud, they will record this. Your records will be shared with other organisations and used by the lending principal and them to:

- Help make decisions about credit and credit related services, such as insurance for you and members of your household
- Trace debtors, recover debt, prevent money laundering and fraud, and to manage your accounts.

The lending principal, the credit reference agencies and the fraud prevention agencies will also use your records for statistical analysis about credit insurance and fraud. They may also use information about you to carry out market research. Fraud prevention agency records will also be shared with other organisations to help make decisions on motor, household, credit, life and other insurance proposals and insurance claims, for you and members of your household.

Please telephone us (**0845 838 1954**) if you want details of those credit reference and fraud prevention agencies from whom the lending principal obtain and to whom they pass information about you. You have legal rights to these details. You have a right to receive a copy of the information they hold about you if you apply to the lending principal in writing. A fee will be payable.

Declaration:

I / We the undersigned have read and agree with the Data Protection statement above

First Applicants Signature

Second Applicants Signature

Third Applicants Signature

Fourth Applicants Signature

Date

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