



White Rose Finance

Fast Competitive Finance Solutions

White Rose Finance Group

Date

Telephone: 0845 838 1954 Fax : 01757 268899 web : www.whiterosefinance.com

PERSONAL FINANCIAL PROFILE

Please complete this form on your PC by entering details in sections highlighted. Where there are tick boxes / or options, please mark the appropriate box with an 'X' by clicking in the box.

Return this form either electronically as an e-mail attachment to enquiries@whiterosefinance.com or print and fax to 01757 268899.

Your information

White Rose Finance Group provides a range of financial services to corporate and personal clients. We conform to all current requirements of the Data Protection Act and Consumer Credit Act 1974. We hold a valid Consumer Credit License and we are also registered as a data controller for data protection purposes.

The information on this form will be used for the purpose of providing you with the services you may request. It may also be used for keeping you informed of other products and services we provide, unless you tell us not to.

Credit Reference and Fraud Prevention Agencies

We or our partner lending companies may make searches about you at credit reference agencies that will supply us with **credit** information, for use in the assessment of **credit** products and other information, as well as information from the Electoral Register, for the purpose of **verifying your identity**. The agencies will record details of the search type - **credit** or **identification** - whether or not this application proceeds. Our lending partners and we may use credit-scoring methods to assess this application and to verify your identity. Credit searches and other information which is provided to us and/or the credit reference agencies, about you, and those with whom you are linked financially, may be used by us and other companies if **credit** decisions are made about you, or other members of your household. Any of this information may also be used for identification purposes.

To prevent or detect fraud, or to assist in verifying your identity, we may make searches of group records and at fraud prevention agencies who will supply us with information. We may also pass information to financial and other organisations involved in fraud prevention.

If you give us false or inaccurate information this may be recorded by our lending partners or ourselves. We, members of our group, and other companies may use this information if decisions are made about you, or others at your address(es), on credit or credit-related services.

By stating a **financial association** with another party, you are also declaring that you are entitled to:

- Disclose information about your joint applicant and /or anyone else referred to by you
- Authorise us to search, link and/or record information at credit reference agencies about you and/or anyone else referred to by you.

Information held about you by the Credit Reference Agencies may already be linked to records relating to one or more of your partners. For the purposes of this application you may be treated as financially linked and your application will be assessed with reference to any "associated" records.

White Rose Finance Group Ltd
Park View Business Centre
Broad Lane, Cawood
YORK, YO8 3UE



Tel: 0845 838 1954 Fax: 01757 268899 e-mail enquiries@whiterosefinance.com

Consumer Credit Licence : 570063 Data Protection: Z 9035227



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1. Your personal details

• Name

Mr Mrs Miss Ms

• Address, postcode and telephone number

Surname:	Forenames:
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• Date moved to this address?

Postcode (mm/yyyy)	Tel No.
<ul style="list-style-type: none"> • Have you been at the address detailed above for 3 years or more? • <input type="checkbox"/> Yes <input type="checkbox"/> No 	

(If no, please detail previous address below)

• Date of Birth (dd/mm/yyyy)

• Number of dependants?

Postcode

Your date of birth	Spouse/Partner(s) date of birth
<input type="text"/>	<input type="text"/>

• Are you

<input type="checkbox"/> Single	<input type="checkbox"/> Engaged	<input type="checkbox"/> Married
<input type="checkbox"/> Divorced	<input type="checkbox"/> Separated	<input type="checkbox"/> Widowed
<input type="checkbox"/> Tenant	<input type="checkbox"/> House owner	<input type="checkbox"/> Living with Parents
<input type="checkbox"/> Other (please specify)		

• Are you

To be completed only where the principal applicant is in salaried employment. Self employed applicants please separately provide company accounts or accountants statement of earnings for previous financial period.

Occupation:	Name of Employer:
Annual Salary £	Start Date

2. Spouse / Partner details

Surname:	Forenames:
Occupation:	Name of Employer:
Annual Salary £	Start Date

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3. Monthly Income and Expenditure breakdown – completed by all applicants

Monthly Income	£	Monthly Expenditure	£
Net Drawings Salary		Mortgage / Rent	
Spouse/Partner's Net Salary		Life Assurance / Pension	
State Benefits (e.g. Child Benefit)		General / Domestic	
Investment Income		Council Tax Payments	
Other Regular Income		Other Expenditure	
Total Monthly Income		Total Monthly Expenditure	

4. Other Personal Liabilities (whether taken solely in your name or jointly with others, but excluding Mortgage(s))

Name of Lender / Source of Finance	Type of loan/funding (e.g. HP / leasing)	Amounts outstanding £	Amounts you pay monthly £	Credit Limit £ (if applicable)	Final Repayment year (if applicable)
Total £					

5. Personal Guarantees - have you provided any other guarantee obligations (please provide details)

Who was the guarantee granted for	Purpose of Guarantee	Amount £

6. Personal assets. Please fill in the information below.

	Main Residence	Other Property Value £	Other Property Value £
Estimated Present Value	£	£	£
Mortgage Outstanding	£	£	£
Owned solely / jointly?			
Is the property let?			
Lender(s)			
Term remaining	years	years	years
Repayment Method			

7. Other Personal Assets (do not include business assets)

Please give the estimated present value.

	£	Name of Bank / Building Society	
Cash Deposits	£		
Quoted Shares	£		
Life Policy(s)	£	Death Cover	£
Other	£	Please specify	

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Declaration

I/We declare(s) that the information given here is correct and complete. The proceeds of the credit applied for will be used for business purposes only.

I/We confirm that White Rose Finance Group may disclose my/our information to other companies and their respective employees and agents.

I/We further confirm having read, understood and accept the Terms and Conditions attaching to these facilities.

Keeping You Informed

We would like to tell you by letter, phone or fax, including automatic dialling, e-mail or other electronic means, about products and services from ourselves and lending partners which **we** believe would be of interest to you and which are offered by **us** and other selected companies. If you do not want **us** to do this please tick this box.

Please note that ticking the box means that we will not be able to tell you about additional benefits available.

Giving Your Consent

It is important that you read and understand the section entitled **Your Information**, (including **Credit Reference and Fraud Prevention Agencies**) at the beginning of this application form and **Keeping You Informed** above. By submitting this application, you agree that we can use your information in this way.

IMPORTANT

If you are submitting this form electronically please tick this box to give consent to the above.

Signature

Signature

Date

Name

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